



UNIFORM TRANSFERS TO MINOR ACT

Please submit this form to:
The Union Labor Life Insurance Company
GROUP LIFE CLAIM DEPARTMENT
8403 Colesville Road, Silver Spring, MD 20910
Phone: (202) 682-6768 or (866) 795-0680
Fax: (202) 962-2939

TRANSFER UNDER THE _____ Uniforms Transfers to Minor Act
(Name of State)

The Union Labor Life Insurance Company hereby transfers to _____,
(Name of Custodian)

as custodian for _____ under the _____
(Name of Minor) (Name of State)

Uniform Transfers to Minor Acts, the sum of \$ _____, which represents the
(Amount of benefit)

Benefit payable to _____ under Policy No.: _____
(Name of Minor)

Dated: _____ Signature: _____
(Representative of the Policyholder or The Union Labor Life Insurance Co.)

RECEIPT

_____ acknowledges receipt of the property described above
(Name of Custodian)

as custodian for minor named above under the _____ Uniform Transfers to Minor Act.
(Name of State)

Signature: _____ Dated: _____
(Signature of Custodian)



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INSTRUCTIONS FOR COMPLETING THIS FORM.

The Uniform Transfer to Minor Act form is only to be used when the amount of the payment to the minor is \$10,000.00 and less. This form will be provided to the Custodian by the Policyholder or the Company.

1. Please make certain that all pertinent questions are answered and the proper supporting documents are included before forwarding claim to avoid unnecessary delay in the processing the claim.
2. A completed Proof of Death claim form along with a certified copy of the official Death Certificate (no photo copy accepted) and the original enrollment card with all applicable changes of beneficiary must be submitted to the Company.
3. The Parent of the minor child must submit a copy of the birth certificate showing relationship with minor. If parent is not the individual completing the Proof of Death claim form, a court document showing that said individual is the legal guardian or custodian of the minor child.
4. Upon receipt of the above requested information listed in items # 2 and 3 by the Company the documents will reviewed.
5. The Policyholder or the Company will provide to the Custodian along with the benefit payment the Uniform Transfers to Minor Act form.
6. The Uniform Transfers to Minor Act form must be completed by the Custodian of the minor and returned back to The Union Labor Life Insurance Company upon receipt of the property within 10 days.