



ACCELERATED LIFE BENEFIT CLAIM FORM PLEASE PRINT

Please submit this form to: GROUP LIFE CLAIM DEPARTMENT The Union Labor Life Insurance Company 8403 Colesville Road • Silver Spring, MD 20910 Phone: (202) 682-6768 • Fax: (202) 962-2939 Toll-free: (866) 795-0680

TO BE COMPLETED BY POLICYHOLDER

This is to certify that the above claimant is insured under Group Policy Number; Certificate Number; in the principal sum of \$; that claimant was eligible for insurance at the commencement of disability; and that we believe said claim to be submitted in good faith.

Policyholder: Date:

Signature of officer: X Title: Date:

PHYSICIAN'S STATEMENT

Patient's full name: Date of birth:

On what date did you first treat the patient? Place of treatment:

Print attending physician's name: Phone:

Address: City: State: Zip:

Physician's signature: X Date:

This section was intentionally left blank



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Please make certain that all pertinent questions are answered and the proper supporting documents are included before forwarding claim to avoid unnecessary delay in processing the claim.

Full name: _____ SSN: _____ Date of birth: _____
Address: _____ City: _____ State: _____ Zip: _____
Name of employer: _____
Employer's address: _____ City: _____ State: _____ Zip: _____
Occupation: _____ Last day worked: _____
Name of physician: _____ Date of first treatment by a physician: _____
Address of physician: _____ City: _____ State: _____ Zip: _____

ULLICO BENEFICIARY ASSET ACCOUNT*

If your insurance benefit is \$10,000 or more, please complete this section.

You may select from the two options below to receive your benefit payments. If you choose the Beneficiary Asset Account, The Union Labor Life Insurance Company will open a free, interest-bearing Ullico Beneficiary Asset Account in your name. The free drafts and a description of this service will be sent to you upon approval of this claim. Some of the features include:

Safety – The full amount in the Account, including interest earned, is completely guaranteed by The Union Labor Life Insurance Company.

Competitive – The Account earns a competitive interest rate. Interest is compounded daily and credited monthly to your account. Go to www.Ullico.com/BeneficiaryAssetAccount for the current interest rate and further information.

Convenient – You may immediately withdraw amounts as large as the entire account balance. There is no limit to the number of drafts you can write each month, as long as their combined total does not exceed your account balance.

Free – There are no monthly service fees, closing fees, or draft charges.

Full-Service – Toll-free telephone access to specially trained Customer Service Representatives is available.

Account Statements - You will receive monthly statements of transactions showing withdrawals, interest credited, applicable rate(s) of interest and any other activity. Cancelled drafts will be retained by State Street Bank and Trust Company. Copies of cancelled drafts can be obtained by contacting Customer Service at (877) 849-0030 (customer code 359).

PLEASE COMPLETE ALL PAGES

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ACCELERATED LIFE BENEFIT
CLAIM FORM

Please submit this form to:
GROUP LIFE CLAIM DEPARTMENT

ULLICO BENEFICIARY ASSET ACCOUNT*
(continued)

Interest - Interest is earned on your Ullico Beneficiary Asset Account from the date the account is established until the date each draft clears. Interest is compounded daily and is credited to the account at the end of each month or when the account is closed. The interest rate will be determined by The Union Labor Life Insurance Company and will be reviewed periodically and changed at the discretion of Union Labor Life. Minimum interest rate is 0.25%. Interest paid on this account may be taxable.

Please consult your tax advisor.

Drafts drawn on the Ullico Beneficiary Asset Account are payable through State Street Bank and Trust Company and clear through Federal Reserve Banks*. The account balance is fully guaranteed by The Union Labor Life Insurance Company.

*The account is not FDIC insured and the amount in the account may exceed the limit protected by the state insurance guaranty fund in case of insurer insolvency. They are however backed by the financial strength of the insurance company as were the premiums paid into the insurance policy. In addition, they are guaranteed by State Guaranty Associations. For more information on your specific state, see The National Organization of Life & Health Guaranty Associations (NOLHGA) web site at www.nolhga.com.

Time to Decide – Your Ullico Beneficiary Asset Account is designed to give you easy access to your money, while earning a competitive interest rate from the moment your account is established.

You may choose an option other than the Ullico Beneficiary Asset Account, such as a check for the entire amount of the benefit. For details on other settlement options, contact the Group Life Claim department at 866-795-0680 or write to: 8403 Colesville Road, Silver Spring, MD 20910. Check the appropriate box below:

- Yes, please open a Ullico Beneficiary Asset Account
- Please send a check for the full amount _____

* The Ullico Beneficiary Asset Account is not available to the beneficiary if: (1) the benefit amount is less than \$10,000; (2) the beneficiary is a minor; (3) the beneficiary resides in a foreign country; (4) the beneficiary is a corporation, partnership, tax exempt entity, trust, or any other third party. If no selection is made, a check for the full amount will be sent.

Signature of Beneficiary X _____ Date _____

PLEASE SIGN AS YOU WOULD SIGN A CHECK

PLEASE COMPLETE ALL PAGES

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